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Counsel for USACM Liquidating Trust

3 **UNITED STATES BANKRUPTCY COURT**
4 **DISTRICT OF NEVADA**

5 In re:
 6 USA COMMERCIAL MORTGAGE COMPANY,
 7 Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

8 In re:
 9 USA CAPITAL REALTY ADVISORS, LLC,
 10 Debtor.

JOINTLY ADMINISTERED
 Chapter 11 Cases

11 In re:
 12 USA CAPITAL DIVERSIFIED TRUST DEED
 13 FUND, LLC,
 14 Debtor.

Judge Linda B. Riegle Presiding

15 In re:
 16 USA CAPITAL FIRST TRUST DEED FUND,
 17 LLC,
 18 Debtor.

**NOTICE OF FILING PROOF OF
 SERVICE OF SUBPOENA FOR
 RULE 2004 EXAMINATION**

19 In re:
 20 USA SECURITIES, LLC,
 21 Debtor.

22 Affects:
 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

23 NOTICE IS GIVEN that the USACM Liquidating Trust herewith files its:

24 **Proof of Service of Subpoena for Rule 2004 Examination
 25 of ORA Investors, LP (Exhibit A Attached).**

1 DATED: May 2, 2007

2 **DIAMOND MCCARTHY LLP**

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By: /s/ Eric D. Madden

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10 *Special Litigation Counsel for USACM
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26 *Counsel for USACM Liquidating Trust*

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name and Address): ALLAN B. DIAMOND, TX 05801800 DIAMOND MCCARTHY LLP 909 FANNIN, SUITE 1500 HOUSTON TX 77010		TELEPHONE NO.: 713.333.5100	FOR COURT USE ONLY	
ATTORNEY FOR (Name): PLAINTIFF		Ref. No. or File No.: IN RE: USA COMMERCIAL	MORTGAGE	
Insert name of court and name of judicial district and branch court if any: UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEVADA				
SHORT TITLE OF CASE: USA COMMERCIAL MORTGAGE COMPANY				
PROOF OF SERVICE (SUBPOENA)	DATE: 5/22/2007	TIME: 10:00AM	DEPT./DIV.:	CASE NUMBER: BK-S-0610725LBR

1. At the time of service I was at least 18 years of age and not a party to this action, and I served copies of the (specify documents):
SUBPOENA FOR RULE 2004 EXAMINATION; WITNESS FEES CHECK #4241 @ \$ 40.00

2. a. Party served (specify name of party as shown on the documents served):
ORA INVESTORS, LP c/o PARACORP INCORPORATED ATTN: LYNN R. CONNER

b. Person served: party in item 2a: other (specify name and title or relationship to the party named in item 2a):
VALERIE MCCOY, AUTHORIZED AGENT FOR SERVICE OF PROCESS

c. Address: **640 BERGUT DR., #A, SACRAMENTO, CA 95814**

3. I served the party named in item 2

a. by personally delivering the copies (1) on (date): **4/27/2007** (2) at (time): **1:25PM**
b. by leaving the copies with or in the presence of (name and title or relationship to the party named in item 2b):

(1) (business) a person at least 18 years of age apparently in charge at the office or usual place of business of the person served. I informed him or her of the general nature of the papers
(2) (home) a competent member of the household (at least 18 years of age) at the dwelling house or usual place of abode of the person I served. I informed him or her of the general nature of the papers
(3) on (date): **(4) at (time):**
(5) A declaration of diligence is attached. (Substituted service on natural person, minor, conservatee, or candidate.)

c. by mailing the copies to the person served, addressed as shown in item 2c, by first-class mail, postage prepaid,
(1) on (date): **(2) at (city):**
(3) with two copies of the Notice and Acknowledgment of Receipt and a postage-paid return envelope addressed to me.
(4) to an address outside California with return receipt requested. (Attach completed form.) →

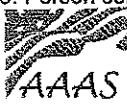
d. by causing copies to be mailed. A declaration of mailing is attached.
e. other (specify other manner of service and authorizing code section):

4. The "Notice to the Person Served" (on the summons) was completed as follows:

a. as an individual defendant.
b. as the person sued under the fictitious name of (specify):
c. on behalf of (specify):
under CCP 416.10 (corporation)
 CCP 416.20 (defunct corporation)
 CCP 416.40 (association or partnership)

CCP 416.60 (minor)
 CCP 416.70 (conservatee)
 CCP 416.90 (individual) other:

5. Person serving (name, address and telephone No.):

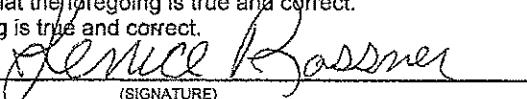

**JENICE ROSSNER
ALL-AMERICAN ATTORNEY SERVICE, INC.
714 W. OLYMPIC BLVD., SUITE #639
LOS ANGELES, CA 90015
(213) 746-8010**

a. Fee for service: \$90.00
b. Not a registered California process server.
c. Exempt from registration under B&P § 22350(b).
d. Registered California process server.
(1) Employee or independent contractor
(2) Registration No. 98-02 SACRAMENTO
(3) County

6. I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
7. I am a California sheriff, marshal, or constable and I certify that the foregoing is true and correct.

Date: **4/30/2007**

PP#: **93946**


(SIGNATURE)
Code Civ Proc. § 4117.10(i);
USA COMMERCIAL MORTGAGE COMPANY